

Translation of Immediate Report

Bank Leumi le-Israel B.M.

Registration No. 520018078
Securities of the Corporation are listed on The Tel Aviv Stock Exchange
Abbreviated Name: Leumi
34 Yehuda Halevi Street, Tel Aviv 651316
Phone: 076-8858111, 076-889419; Facsimile: 076-8859732
Electronic Mail: Livnat.Ein-Shay@bll.co.il

April 18, 2019
Reference: 2019-01-036060

To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report

Nature of Event: Update of a Preliminary Notice

Reference numbers of previous reports regarding the subject: 2019-01-034438

See attached Annex: [Notice of Intention to Call a Meeting_isa.pdf](#)

The company is not an envelope company as that term is defined in the Stock Exchange bylaws.

Date and time at which the corporation first became aware of the matter being the subject of the report: 18 April 2019 Time: 18:35.

Name of Electronic Reporter: David Raoul Sackstein, Position: Advocate, General Secretary
Yehuda Halevi Street 34, Tel Aviv 6513616, Phone: 076-8857984, Facsimile: 076-8859732
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Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.
The original Hebrew version is available on the distribution website of the Israel Securities Authority: <http://www.magna.isa.gov.il/>

April 18 2019

To:

Tel Aviv Securities Exchange
2 Ahuzat Bayit Street
Tel Aviv 652516

Israel Securities Authority
22 Kanfei Nesharim Street
Jerusalem 95464

Dear Sir or Madam:

re: **Nature of Event: Update of the Preliminary Notice regarding the Intention to call a Special and Annual General Meeting, with an agenda that includes several matters, including, *inter alia*, the appointment of directors ("Preliminary Notice")**

Pursuant to the Preliminary Notice published by the Bank on 8 April 2019 (Reference No. 2019-01-034438) (hereafter: "the **Original Report**"), the Bank is pleased to announce the postponement of the final date for submitting nominations of candidates to be elected to serve as directors, as stated and as set out in paragraphs 1 and 2 of the Original Report, **until Sunday, the 5th of May, 2019, at 15:00** – in light of the request from the Committee to Appoint Directors in the Banking Corporations Appointed Pursuant to Section 36A of the Banking Law (Licensing), 5741 -1981.

For additional details, see the Original Report.

Very sincerely,

Bank Leumi le-Israel Ltd.

by

Attorney Livnat Ein-Shay Wilder

Secretary of the Bank and the Group

Deputy Head of the Legal Department